

Which Option is Best for Me?

	Donor Advised Funds	Charitable Gift Annuity	Charitable Trust	Endowment
Cost to Initiate	Free	Free	Legal Fees	Free
Minimum Size (TPF)	\$1,000	\$5,000	\$50,000	\$1,000
Assets to Begin	Cash, marketable securities	Cash, marketable securities	Cash, marketable securities	Cash, marketable securities
Additions	Yes	No	Yes	Yes
How Invested	TPF investment portfolio options	TPF Balanced Fund	TPF investment portfolio options	TPF Balanced Fund
Income to Donor	No	Yes	Yes	No
Charitable Deductions	Yes	Partial	Partial	Yes

*Charitable Gift Annuities are not available in all states. Please check with your TPF Relationship Manager to determine availability in your state.