

Texas Presbyterian Foundation
6100 Colwell Blvd., Suite 250
Irving TX, 75039

STATEMENT OF INTENT

Date: _____

To Texas Presbyterian Foundation:

It is our desire to make this gift irrevocably to Texas Presbyterian Foundation ("TPF") to establish the gift plan indicated. We understand that a copy of the signed agreement will be provided to us by TPF.

Gift Plan: _____

Designated Charitable Beneficiary(ies): _____

- ☐ Donor acknowledges receipt of TPF's Disclosure Letter as required by the
Philanthropy Protection Act of 1995.
- ☐ Donor acknowledges receipt of TPF's Privacy Notice.
- ☐ Donors desire that the future charitable beneficiary(s) of this gift be notified now.
- ☐ Donors do not wish that future charitable beneficiary(s) of this gift be notified now.
- ☐ We have attached W-9 Form for each Income Beneficiary.
- ☐ We have attached a Direct Deposit Authorization Form

We certify that the information we have provided to TPF regarding dates of birth, tax rate, cost basis (if applicable) is true and correct to the best of our knowledge. We understand that we are making an irrevocable gift to TPF in return for a lifetime income.

Donor's Signature: _____

Date of Birth: _____

Joint Donor's Signature: _____

Date of Birth: _____